

Fill in this information to identify the case:

Debtor name Serviceline Transport, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 23-30348-MVL7

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other

\$0.00

For prior year:

From 01/01/2022 to 12/31/2022
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$4,327,137.00

For the year before that:

From 01/01/2021 to 12/31/2021
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$17,939,741.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Gavin Scrimshire & Taya Bardwell vs. Stephen Davis & Serviceline Transport, Inc.	Civil Suit/Personal Injury	101st Judicial District Name Street 	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number DC-22-04789		Dallas County TX City State ZIP Code	
7.2.	Lott, Vernon & Company, Inc. vs. Serviceline Transport, Inc.	Civil Suit	169th Judicial District Name Street 	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 22DCV332260		Bell County TX City State ZIP Code	

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7.3.	Case title Ware's Giant Tire Service, LLC vs. Serviceline Transport, Inc. & Rick Gibson	Nature of case Civil Suit	Court or agency's name and address County Court at Law No. 1	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number CC-C20220235		Name Street	
			Johnson County TX City State ZIP Code	

7.4.	Case title Cliff's Check Cashing Stores, Inc. vs. Serviceline Transport, LLC	Nature of case Civil Suit	Court or agency's name and address In the Justice Court 2/1	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number JS21-00228D		Name Street	
			Dallas County TX City State ZIP Code	

7.5.	Case title Cliff's Check Cashing Stores, Inc. vs. Serviceline Transport, Inc.	Nature of case Civil Suit	Court or agency's name and address In the Justice Court 3/1	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number JS20-00401A		Name Street	
			Dallas County TX City State ZIP Code	

7.6.	Case title Kirby-Smith Machinery, Inc. vs. Serviceline Transport, Inc.	Nature of case Civil Suit/Judgment	Court or agency's name and address 66th Judicial District	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number CV520-21DC		Name Street	
			Hill County TX City State ZIP Code	

7.7.	Case title Samson MCA, LLC vs. Serviceline Transport, Inc. dba Serviceline Transport & Ricky D. Gibson	Nature of case Civil Suit	Court or agency's name and address Ontario County Supreme Court	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number _____		Name Street	
			NY City State ZIP Code	

7.8.	Case title Spartan Business Solutions, LLC dba Spartan Capital vs. Serviceline Transport, Inc. dba Serviceline Transport, Service Star Energy Transport, LLC & Ricky Dale Gibson	Nature of case Civil Suit	Court or agency's name and address Monroe County Supreme Court	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number _____		Name Street	
			NY City State ZIP Code	

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Case title 7.9. Henri Knipper vs. Serviceline Transport, Inc.		Nature of case Judgment	Court or agency's name and address 425th Judicial District <small>Name</small> <small>Street</small> Williamson County TX <small>City State ZIP Code</small>
Case number 20-1635-C425		Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded	
Case title 7.10. AKAS, Inc, Anthony Brooks, Bernardo Quevedo, Jerrell Williams, Michael Colon dba M&N Transportation, SanGas Trucking, LLC, Michael Sanchez, Dauster Transport, LLC, and JB&D Trucking, LLC vs. Serviceline Transport, Inc		Nature of case Civil Suit	Court or agency's name and address 61st Judicial District <small>Name</small> <small>Street</small> Harris County TX <small>City State ZIP Code</small>
Case number 202250182		Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
Case title 7.11. Equify Financial, LLC vs. Serviceline Transport, Inc, et al		Nature of case Civil Suit	Court or agency's name and address 236th District Court <small>Name</small> <small>Street</small> Tarrant County TX <small>City State ZIP Code</small>
Case number 236-339270-22		Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
Case title 7.12. Deauganique Wells vs. Jaleisha Miles, Oscie Johnigan, G3 Solutions, and Serviceline Transport, Inc.		Nature of case Civil Suit	Court or agency's name and address 114th District Court <small>Name</small> <small>Street</small> Smith County TX <small>City State ZIP Code</small>
Case number 21-1726-B		Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
Case title 7.13. Deauganique Wells vs. Jaleisha Miles, Oscie Johnigan, G3 Solutions, and Serviceline Transport, Inc.		Nature of case Civil Suit/Cross-Claim by Defendant/Cross-Plaintiff Miles	Court or agency's name and address 114th District Court <small>Name</small> <small>Street</small> Smith County TX <small>City State ZIP Code</small>
Case number 21-1726-B		Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Law Office of Vicki K. McCarthy</u>	<u>Attorney fees for this case</u>	<u>08/29/2022</u>	<u>\$5,000.00</u>
	Address			
	<u>114 S 5th Street</u>			
	Street			
	<u>Midlothian TX 76065</u>			
	City State ZIP Code			
	Email or website address			
	<u>vmccar1106@aol.com</u>			
	Who made the payment, if not debtor?			
	<u></u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

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13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	Servicestar Energy	Shelf Company/Not Active	Do not include Social Security number or ITIN.
	Name		EIN: <u>8</u> <u>2</u> - <u>2</u> <u>9</u> <u>1</u> <u>5</u> <u>5</u> <u>7</u> <u>2</u>
	Street		Dates business existed
			From _____ To _____
	City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Clinton D. Blackwell	From <u>08/2021</u> To <u>Present</u>
	Name	
	4874 Murr Rd	
	Street	
	Venus TX 76084	
	City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Darla Gillihan	From <u>04/2016</u> To <u>Present</u>
	Name	
	540 HCR 1248	
	Street	
	Whitney TX 76692	
	City State ZIP Code	

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26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Rick Gibson	10485 S FM 157 Venus, TX 76084	Officer / Owner	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Rick Gibson Name 10485 S FM 157 Street	Salary \$54,569.00	2022	Owner's Salary
Venus TX 76084 City State ZIP Code			
Relationship to debtor Owner/Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/13/2023**
MM / DD / YYYY

X **/s/ Rick Gibson** Printed name **Rick Gibson**
Signature of individual signing on behalf of the debtor
Position or relationship to debtor **Owner/Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes